

# The M&A Conference 2020



## DAY 1 Wednesday 21 October

### SESSION 1:

#### GLOBAL DEVELOPMENTS IN M&A

11:20am to 12:15pm

Panellists from key global institutions share what they are seeing – what might be on the rise and coming our way; as well as how deals are being done in their jurisdiction, or what's holding them up.

Introduction, **James Thomson**, Chanticleer columnist, AFR, Melbourne

Global Overview, **Dusty Philip**, Global Co-Head M&A, Goldman Sachs, New York

Panel discussion facilitated by **Nicola Charlston**, Partner, KWM, Melbourne

- **Lian Lian**, Co-Head North Asia M&A, JPMorgan, Beijing
- **Bill Anderson**, Senior Managing Director, Evercore (in affiliation with Luminis Partners), New York
- **Caroline Rae**, Partner, HSF, London
- **Kevin Costantino**, President and Co-Head of US M&A, Greenhill & Co, New York
- **Reeny Paraskeva**, Managing Director, Head of General Industrials, Jarden, Sydney

### SESSION 2:

#### ACCC MERGER UPDATE

3:00pm to 3:45pm

This panel will discuss the latest from the ACCC and what this means for managing deal risk.

Introduction, **Jemima Whyte**, Senior Journalist, AFR, Sydney

Panel discussion facilitated by **Fiona Crosbie**, Chairman, Allens, Sydney

- **Rod Sims**, Chairman, Australian Competition and Consumer Commission, Melbourne
- **Liza Carver**, Partner, HSF, Sydney
- **Caroline Coops**, Partner, KWM, Melbourne

### SESSION 3:

#### HOT TOPICS / TAKEOVERS PANEL

11:30am to 12:15pm

Panellists share the latest trends in Public M&A, including opportunities vs uncertainty in the market, 'hot' sectors in light of COVID-19 and the future of opportunities and deal activity.

Introduction, **Ben Potter**, Companies & Markets Editor, AFR, Melbourne

Panel discussion facilitated by **Chelsey Drake**, Partner, Allens, Brisbane

- **Allan Bulman**, Director, Takeovers Panel, Melbourne
- **Tony Osmond**, Head of Corporate & Investment Banking Australia & New Zealand, Citi, Melbourne
- **Jonathon Mant**, Executive Director, UBS, Melbourne
- **Nicole Pedler**, Partner, HSF, Sydney
- **Diana Nicholson**, Partner, KWM, Melbourne

## DAY 2 Tuesday 27 October

### SESSION 4:

#### THE FUTURE FOR FOREIGN INVESTMENT

2:00pm to 2:45pm

This panel will discuss the Future of Foreign Investment in Australia, including the regulatory framework and what it means for M&A activity and investment flows into Australia.

Introduction, **James Thomson**, Chanticleer columnist, AFR, Melbourne

Panel discussion facilitated by **Philippa Stone**, Partner, HSF, Sydney

- **David Irvine AO**, Chair, Foreign Investment Review Board, Canberra
- **David Mustow**, Executive Director, Head of Industrials, Australia & New Zealand, Macquarie Capital, Melbourne
- **Malcolm Brennan**, Partner, KWM, Canberra
- **Nick Hume**, Principal, Global Infrastructure Partners, Sydney
- **Wendy Rae**, Partner, Allens, Melbourne

*If this particular educational activity extends your knowledge and skills in relation to your practice of the law or professional development, then you may claim 0.5 CPD unit for each half hour of attendance, refreshment breaks not included. Please contact the Professional Body for your state for further guidance. We advise this falls in the practice management and business skills allocation.*